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- 2. This "Walkthrough" will teach you how to use Quicklink to:
 - Search Index Books
 - Search for A Document
 - Print Document Pages
 - Use the Shopping Cart

This guide is split into five sections

Section 1 – Basic navigation

Section 2 – <u>Printing a document</u> (when in a county building, using county equipment)

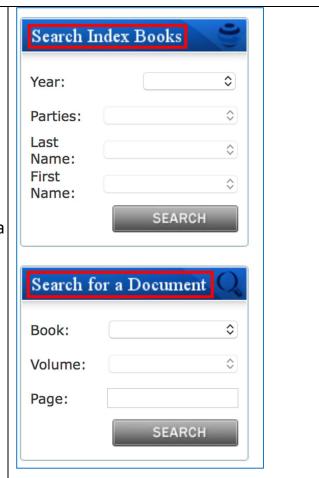
Section 3 – Using the shopping cart

Section 4 – <u>Registering an account</u> to pay

for documents in your shopping cart

Section 5 – Help and Support

You can skip directly to the section of this document that addresses your needs by clicking on one of the links above.





3. **Search Index Books**

To find your document start with the **Search Index Books** function, which is found on the left side of the window.



4. Begin by clicking the **Year** dropdown and selecting the date range of the document you are looking for.





- 5. Click the **Parties** dropdown and select from the following:
 - Grantor
 - Grantee
 - Grantor/Grantee
 - Interested Party
 - Nature of Procedure
 - Direct
 - Indirect
 - Reverse
 - Direct/Indirect
 - Direct/Reverse
 - Plaintiff
 - Defendant
 - Plaintiff/Defendant
 - Decedent
 - Party 1
 - Party 2

Not all of these party types will be listed as the types of party are dependent on the type of index book being searched

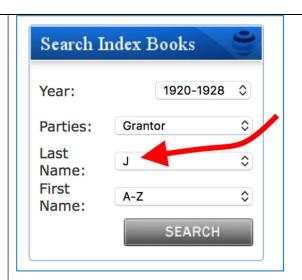




6. Select the first letter of the last name you would like to search, from the dropdown list labeled **Last Name**.

Note: The **First Name** field will automatically populate with A-Z.

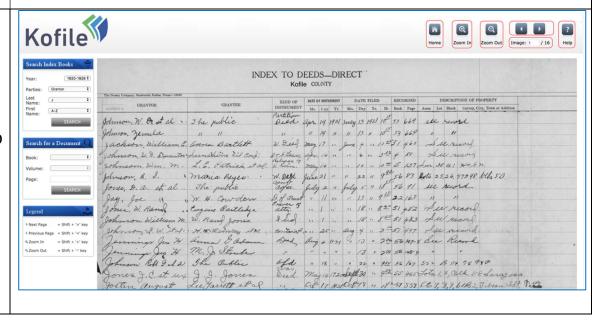
Click the Search Button



7. The index page will now display in the center of the screen

On this screen you can:

- Move to the next/previous pages
- Skip to a specific page within the group of index pages that share the "first letter" of the last name you're searching. Simply type in a page number and press enter
- Zoom in and out
- Return to the home page
- Access the help page





8. Search for a Document

To directly view a document, go to the "Search for a Document" function on the left portion of your window, as shown to the right

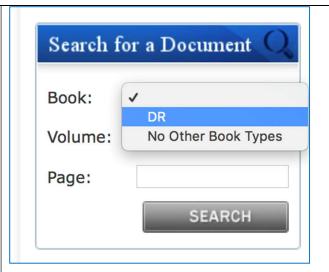




9. Select the Book Type you want to search from the **Book**: dropdown.

Depending on the county you are searching, the Book Types might be listed in abbreviated form or full name form:

- Abbreviated e.g. "DR" (Deed Records)
- Full name "Deed of Trust"

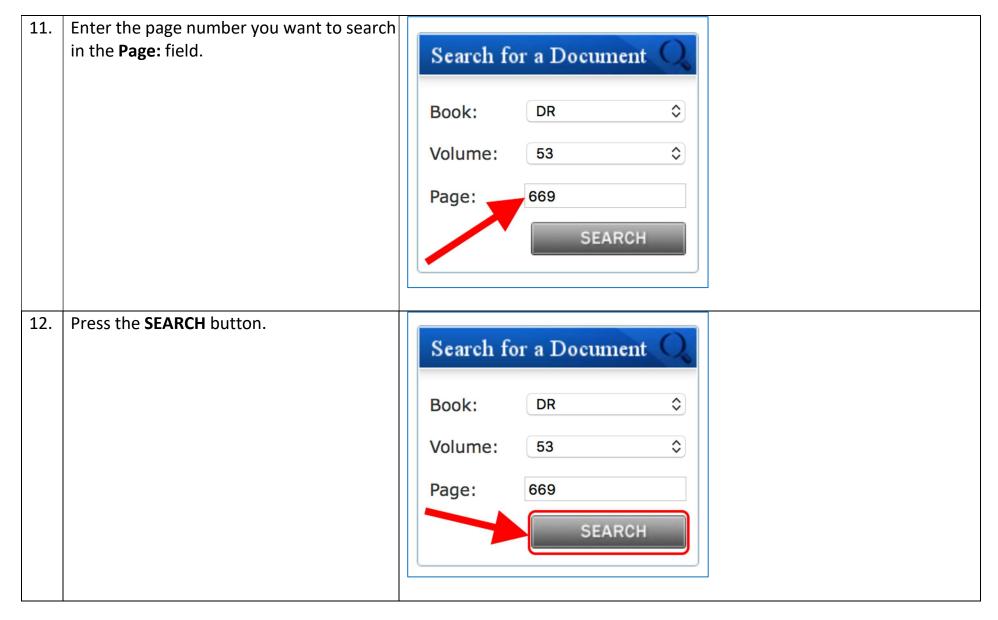


10. Click the **Volume:** dropdown and select the volume you want to search.

Volumes are typically a mix of numbers and letters. Due to the way these volumes are numbered and lettered, you might notice the volume sequence of: 1, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 2, 20, 21, A, B, C etc., which is normal

| Search for a Document Q | | | | | |
|-------------------------|-------|--|--|--|--|
| DR | \$ | | | | |
| 53 | \$ | | | | |
| | | | | | |
| SEARCH | | | | | |
| | DR 53 | | | | |





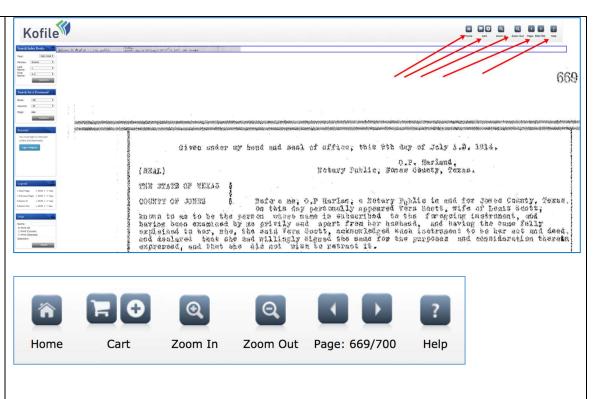


13. Your selected document will be presented to you.

Depending on the county you are visiting, the presented image maybe be distorted/blurred to prevent unauthorized copying

While on this screen you can:

- Navigate back to the home page
- Access your shopping cart
- Add document page to the cart
- Zoom in and Zoom out
- Move back and forth between pages
- Access help
- Log in/Log out or register your account
- Submit a print request (if you are in the county offices, using county PC's)

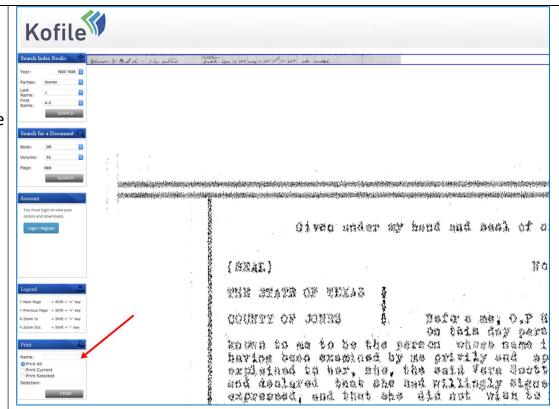




14. | Printing a Document

Please Note: This feature is only available while you are on County Premises and using county provided equipment or county provided WIFI

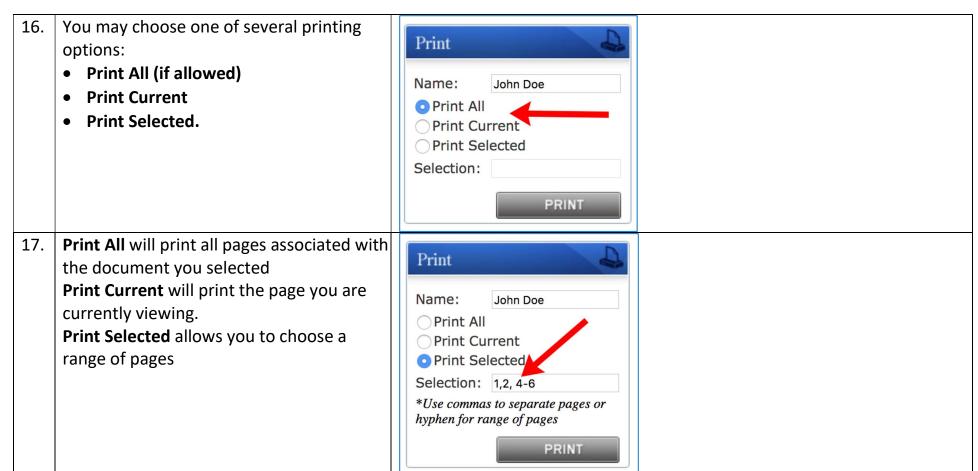
To print the pages you have found, use the **Print** menu on the bottom left of the window.



15. Enter your name in the Name: field









18. To use the **Print Selected** option, enter the page numbers you wish to print.

Use commas to separate pages and hyphens (-) to select a range of pages.

Please Note: the page numbers are found at the top of the window, beneath the page through buttons.

19. To print your selected document, click the **Print** button.

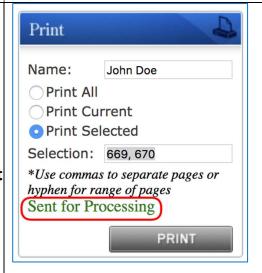
After you have pressed the **PRINT** button, you will see the message:

Sent for Processing.

Your print request will show up in the **Print Queue**, where county employees will print the document pages for you.

You are now free to search for another document.







20. Using the QuickLink Shopping Cart

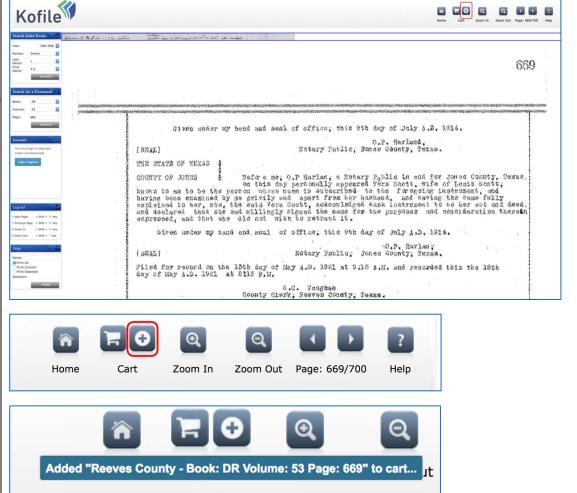
To purchase document copies, you can add the document pages into your shopping cart.

21. Adding a document page to the Shopping Cart

After finding the document you are looking for, you can add pages of that document to the Shopping Cart, by clicking on the Plus button at the top of the screen on each page that you want a copy of

On clicking the Plus button, you will be presented with a message to confirm the page has been added to your cart







22. Shopping Cart Checkout Process

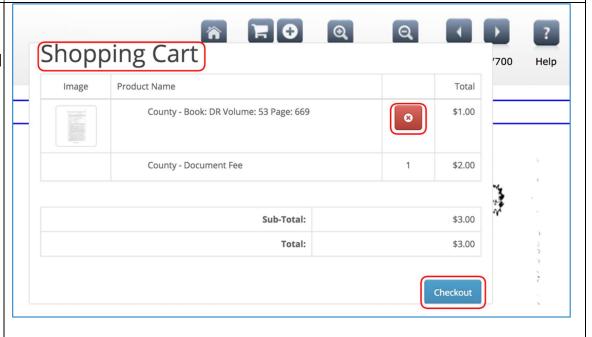
Once you have found all the documents you wish to purchase, you can start the checkout process. To do this, press the Shopping Cart button at the top of your screen.



23. Checking Out

When the shopping cart panel is presented to you, you have several options.

- Remove an item from your cart
 Press the red X button to remove items
- Click the **Checkout** button to pay for your order





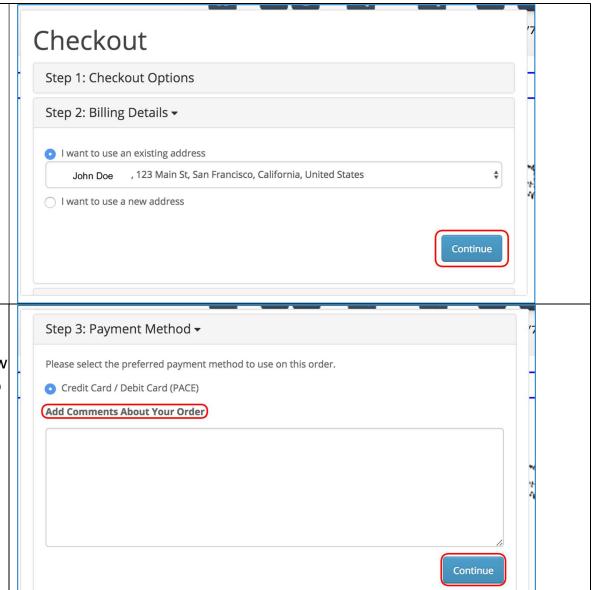
24. On clicking **Checkout**, you will be presented with the screen where you choose the name and address associated with who is making the purchase

You can use a previously entered address (if you've made prior purchases), or use a new address.

Once you've determined the address to use, click on the **Continue** button

- 25. Step 3 of the checkout process allows you to:
 - Select your payment method (right now we only accept credit or debit cards, so you cannot change payment method)
 - Enter optional comments to appear on the receipt that will be emailed to you

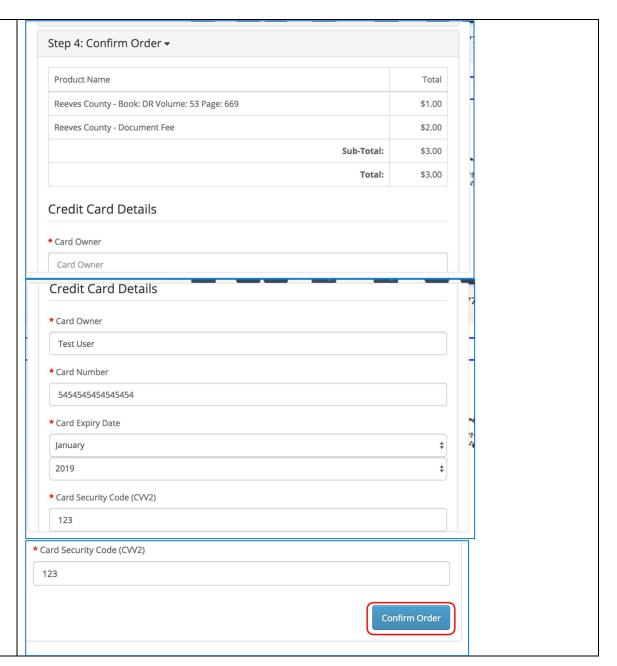
Click Continue to go to Step 4





- 26. Step 4 of the checkout process is where you see a summary of your order, and where you enter your credit card details, including:
 - Name on the Credit Card
 - Credit Card Number
 - Month of Expiry
 - Year of Expiry
 - Security Code (CVV)

Once you enter your credit card details, click **Confirm Order** to complete your transaction.





27. Once you confirm your order, the system will communicate with the credit card processing company, clear your payment and present you with a message on completion of the payment process

Press Continue to get your downloads

Your order has been placed!

Your order has been successfully processed!

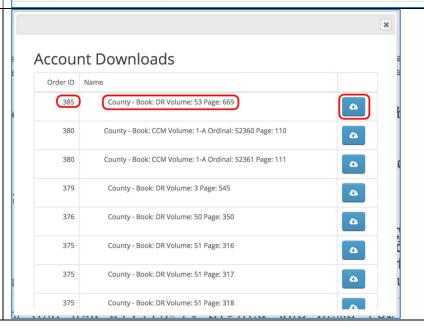
Click continue to view your downloads!



28. Download Window

When your order is completed, you are presented with a download window, where you can download your new documents, as well as any documents that you may have previously purchased

To download your document, click on the Blue download button. This process will automatically place the document into your computers default download location





29. Accessing your downloaded document

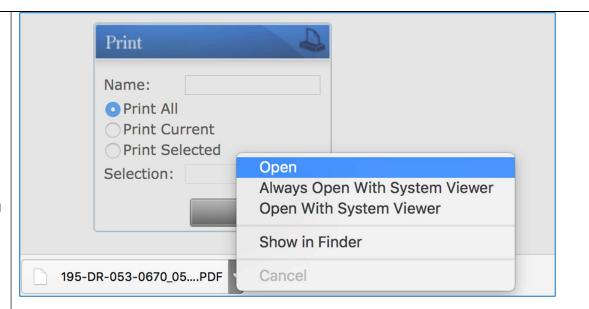
Depending on your browser, you will be able to open the document through the Browsers download controls

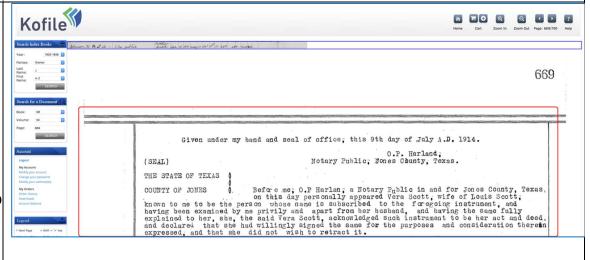
The example on the right is via Google Chrome, and clicking the grey arrow next to the download will open a menu for you to:

- See the document in its folder
- Open it in the default viewer
- Any other options (dependent on your device)
- 30. After you have purchased your document or documents, all pages you've purchased will be cleared of their image distortion on the website too.

This serves 2 purposes

- Confirms your purchase was successful
- Images presented without distortion have already been purchased by you, so you don't need to purchase them again







31. Registering and Maintaining your Customer Account

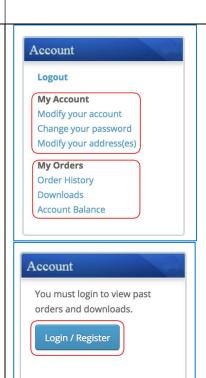
32. QuickLink provides its visitors with the ability to register an account, for repeated uses.

As a user, you have the ability to:

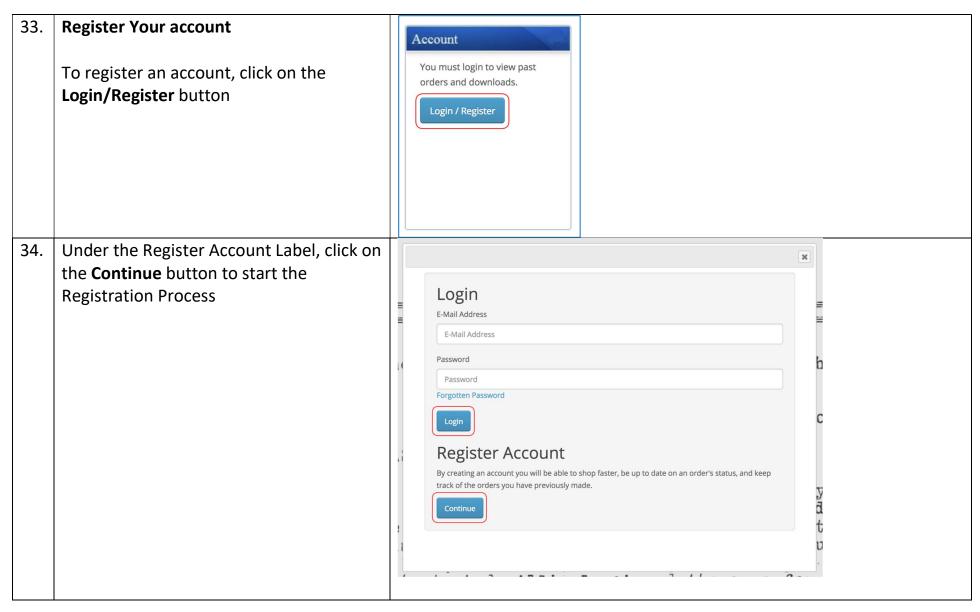
- Register your account
- Edit your account
- Update your Password
- View your Order History
- View your Downloads

The user account goes with you, so if you visit another county's QuickLink site, you can use your account there too, without having to re-enter all your credentials

Please note: This QuickLink site does NOT store your credit card information anywhere. If you elect to save your credit card information for re-use, the credit card information is stored in a secure environment with the payment processing company that authorizes your credit card payment. This is to ensure compliance with NPI (Non-Public Information) security.

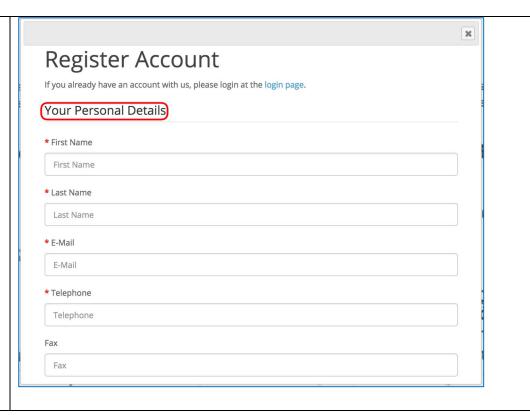








35. Enter your details, scrolling down through the page to complete this data (see steps 40 & 41)





| 36. | Enter your address | | × | |
|-----|--------------------|------------------|-----|--|
| | | Your Address | | |
| | | Company | į | |
| | | Company | | |
| | | * Address 1 | ţ | |
| | | Address 1 | | |
| | | Address 2 | | |
| | | Address 2 | | |
| | | *City | | |
| | | City | | |
| | | Post Code | | |
| | | Post Code |] [| |
| | | *Country | 1 | |
| | | United States \$ | | |
| | | | | |



purchase documents

Quicklink Walkthrough

37. Enter a password, that is hard to guess, but × easy for you to remember. Post Code Post Code Your password can be made up of letters * Country (upper and lower case), numbers and **United States** characters. Multiple words with spaces * Region / State are supported too --- Please Select ---Your Password Please click on the link to read the Privacy * Password Policy, then check the privacy policy box Password and click the **Continue** button * Password Confirm Password Confirm Once registration is completed, you are 38. automatically logged in, and can begin to



39. | Maintaining your Account

To maintain your account, choose from the options provided in the **Account** window after you've logged in

There are three options:

- Modify your account
- Change password
- Modify your addresses





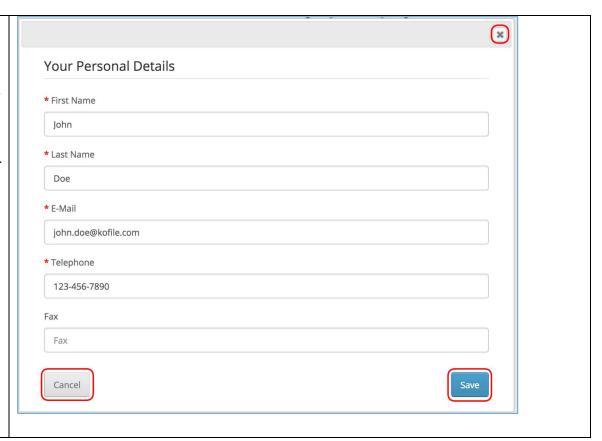
40. **Modify Your Account**

To modify your master account, click on the Modify Account link to see the Modify Account window.

This window will allow you to change your

- Name
- Email Address
- Phone Number
- Fax Number

Once you have made your changes, click **Save** to update your account. If no changes are required, press the **Cancel** button or the X button in the top right corner





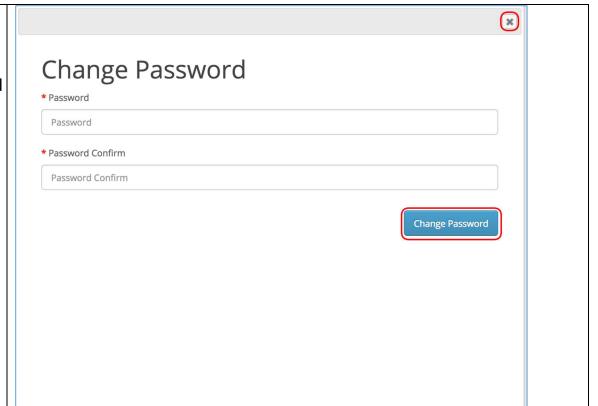
41. Change Password

To change your password, click on the **Change Password** link to see the Password window

To change your password: Enter your new password Confirm your new password in the second box

Click the **Change Password** button to complete the process

If you don't want to change your password, click the **X** button in the upper right corner of the window



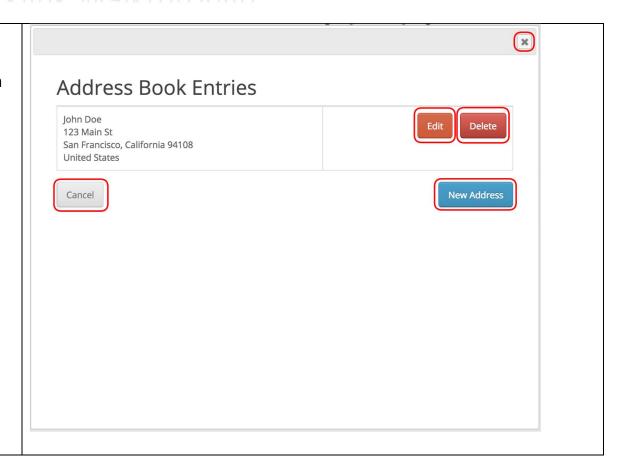


42. **Modify Address Entries**

To modify your saved addresses, click on the **Modify Addresses** link to open your Address Book

In this window you will have the opportunity to:

- Edit existing addresses
- <u>Delete</u> existing addresses
- Add a New Address
- Cancel or close the window





43. Edit existing address

To edit an existing address, click the **Edit** button to open the address change window

This scrolling window will allow you to:

- Update address information
- Set the address as your default address
- Cancel the update

Once you have made your changes, click the **Save** button to complete the update

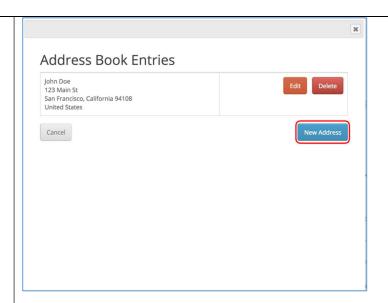
If no changes are required, click the **Cancel** button or the **X** button

| | × |
|--|---|
| Edu Address | |
| Edit Address | |
| * First Name | |
| John | |
| *Last Name | |
| Doe | |
| Company | |
| Company | |
| *Address 1 | |
| 123 Main St | |
| Address 2 | |
| Address 2 | |
| *City | |
| San Francisco | |
| | |
| * * * * | |
| | × |
| Address 2 | × |
| Address 2 * City | × |
| | × |
| * City | × |
| * City San Francisco | × |
| * City San Francisco Post Code | × |
| City San Francisco Post Code 94108 | * |
| City San Francisco Post Code 94108 Country United States | |
| * City San Francisco Post Code 94108 * Country | |
| * City San Francisco Post Code 94108 * Country United States * Region / State | • |
| *City San Francisco Post Code 94108 *Country United States *Region / State California | • |



44. Add New Address

To add a new address, click on the **New Address** button in the Address Book
window



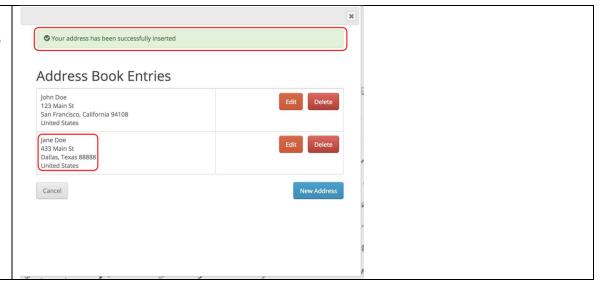
45. On pressing the **New Address** button, you will be presented with a scrollable window, where you will enter the name and address data associated with this address book entry

You can also set the new address to be your account's default address before saving the address... making this address your default will cause this address to appear when you start your shopping cart check out process

| | × | × |
|--------------|------------------|------|
| Edit Address | Address 2 | |
| * First Name | * City | |
| Jane | Dallas | |
| * Last Name | Post Code | |
| Doe | 88888 | |
| Company | * Country | |
| Company | United States | * |
| * Address 1 | * Region / State | |
| 433 Main St | Texas | • |
| Address 2 | Default Address | |
| Address 2 | Yes O No | |
| * City | Cancel | Save |
| Dallas | Cancer | Save |
| | | - |



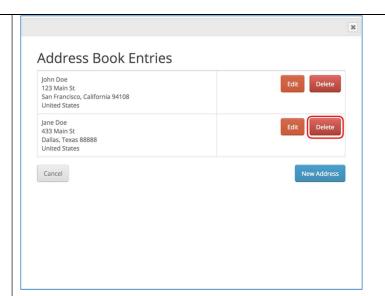
46. Once you save the new address, your address book will be updated to show the new address in your list of addresses



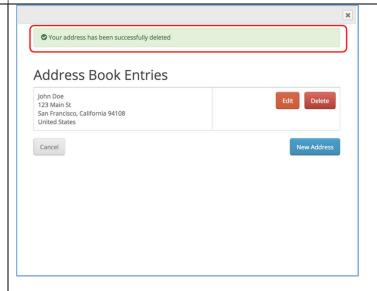


47. Delete Existing Address

To remove an address from your account, delete that address, by clicking on its **Delete** button



48. On successful removal, the screen will refresh, to show the list of addresses without the one you removed, and a message stating the address has been deleted





49. Help and Support

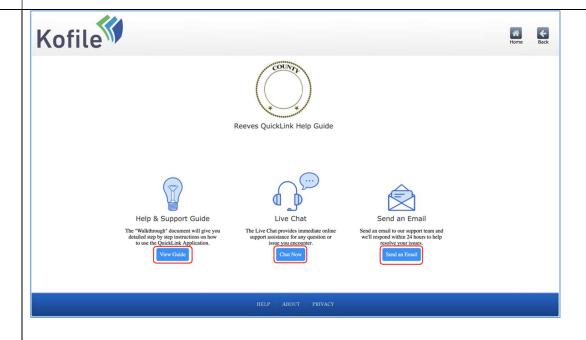
The QuickLink site provides a detailed set of help and support features, including:

- This Walkthrough Document
- Live Chat
- Email Support

To access the product Help, click the Help button located in the top right corner of the site



50. The help page opens to show you the options available for help and support





51. Clicking on the View Guide button opens a copy of this document





52. Clicking on the Live Chat Button will open a popup window, that will sit over the OuickLink site.

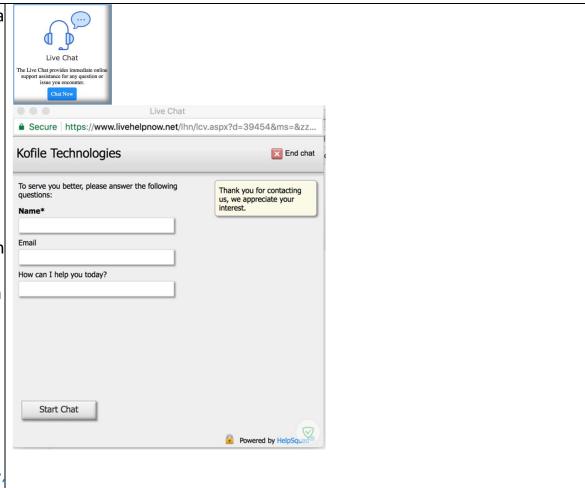
To start live chat:

- Enter your name (which is mandatory)
- Enter an email address (optional)
- Type in your question
- Press the **Start Chat** button

The chat session will start, and a technician will respond to your question. You will be able to correspond with the technician in a text message style box to resolve your issues.

Please Note:

In the unlikely event our Chat support technician is unable to answer your questions, they will escalate the issue, and our higher-level support team will research it. If you include your email in the chat, our team will be able to contact you with the answer, when extra research is required





53. Clicking on the Email Button will open up an email to helpdesk@kofile.com in the default email program on your device. This is totally free-form. However, it is recommended you put a title in the Subject Line, and then your detailed question in the main message section.

Example Email:

To helpdesk@kofile.com

Subject: Unable to See My Downloads Message: I am unable to see my downloads after purchasing the documents I need. How do I find my documents?

On receipt of the email our support team will reply to let you know your issue is being researched. They will research your issue and respond, via email, with their answer.

You can also use this email support feature to provide Kofile Technologies with ideas for product improvement.

